

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792	COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Bernard G. Macy 181 Long Hill Road, Apt. 5-3 Little Falls, NJ 07424 Telephone Number: 973-256-3661	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. unsure <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: MMAT	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Telephone Number:	3. Date Equity Interest was acquired: please see Attached Schedules from myself + ETrade.	
4. Total amount of member interest: please see Attached	5. Certificate number(s): N/A	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: please see attached papers		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: Bernard G. Macy Title: Ex-Shareholder Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between;"> <div> (Signature) [Signature] Telephone number: 973-256-3661 </div> <div> (Date) 10/23/24 email: vegibud@gmail.com </div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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6. In 2021, I had purchased shares of MMAT and also received shares from my ownership in Torchlight Energy Resources. I sold all of those shares in the same year, making a significant profit. In 2022, I made two trades (buy + sell) and made a tiny profit. In 2023/24, I made the following purchases and sales of MMAT:

2/17/23	Bot 37,000 SH \$2610	3/23/23	Bot 4200 SH \$2,008
4/14/23	Bot 50,000 SH \$11,287	5/1/23	Bot 7100 SH \$1,345
5/8/23	Bot 47,500 SH \$9,993	5/19/23	Sold 47,500 SH \$11,322 Profit <u>\$1,329</u>
6/22/23	Bot 68,000 SH \$13,389	6/29/23	Bot 91,100 SH \$19,130
7/7/23	Bot 40,900 SH \$7,926	8/25/23	Sold 90,600 SH \$20,860 Profit <u>\$2,447</u>
9/19/23	Bot 43,200 SH \$8,768	10/31/23	Bot 125,400 SH \$15,562
10/31/23	Bot 38,200 SH \$4,713	11/7/23	Bot 22,800 SH \$2,280
Then a 1 for 100 reverse split was executed			
The 404,000 shares turned into 4,040 shares			
3/19/24	Bot 1410 SH \$2,763	3/19/24	Sold 100 SH \$200 Profit <u>\$4</u>
3/20/24	Bot 972 SH \$1,886	3/21/24	Sold 2280 SH \$4518 Profit <u>\$66</u>
3/22/24	Sold 4,040 SH \$8,200	Loss <u>\$62,455</u>	

* Please Note: My purchase and sale figures in some cases include more than one trade in the official ETrade figures from the same day.

Transactions

Individual Brokerage -2027

Available for Withdrawal
\$61.95

Available Cash
\$61.95

Available on Margin
\$0.00

Transaction
All Types

Time period
Custom

From
01/31/2023

To
03/29/2024

Security type
All Types

Symbol
MMAT

Description

Order #

Check #

Show

☒ Non-cash transactions

☐ Sweep activities

Brokerage Update Disclosure ⓘ

Date ▼	Type	Description	Categories	Amount \$
03/22/24	Sold	4040 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$2.03 (Order #10045)	Unassigned	8,200.46
03/21/24	Sold	2282 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$1.98 (Order #10041)	Unassigned	4,517.94
03/20/24	Bought	532 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$1.94 (Order #10026)	Unassigned	-1,032.08
03/20/24	Bought	100 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$1.939 (Order #10026)	Unassigned	-193.90
03/20/24	Bought	340 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$1.9399 (Order #10026)	Unassigned	-659.57
03/19/24	Sold	100 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$2.00 (Order #10021)	Unassigned	196.97
03/19/24	Bought	1410 of META MATERIALS INC NEW UNSOLICITED TRADE @ \$1.9593 (Order #10014)	Unassigned	-2,762.61
01/29/24	Reorganization	4040 META MATERIALS INC NEW EXCHANGE	Unassigned	0.00
11/07/23	Bought	22800 of META MATERIALS INC UNSOLICITED TRADE @ \$0.10 (Order #9994)	Unassigned	-2,280.00
10/31/23	Bought	15200 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1232 (Order #9993)	Unassigned	-1,872.64
10/31/23	Bought	700 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1231 (Order #9993)	Unassigned	-86.14
10/31/23	Bought	3500 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1232	Unassigned	-443.52
10/31/23	Bought	9460 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1238 (Order #9993)	Unassigned	-1,171.15
10/31/23	Bought	9240 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1233 (Order #9993)	Unassigned	-1,139.29
10/31/23	Bought	200 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1251 (Order #9991)	Unassigned	-25.02
10/31/23	Bought	13506 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1253 (Order #9991)	Unassigned	-1,696.06
10/31/23	Bought	300 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1247 (Order #9990)	Unassigned	-37.41
10/31/23	Bought	44859 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1248 (Order #9990)	Unassigned	-5,598.40
10/31/23	Bought	5900 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1243 (Order #9989)	Unassigned	-733.37

10/31/23	Bought	2000 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1244 (Order #9989)	Unassigned	-248.80
10/31/23	Bought	14436 of META MATERIALS INC UNSOLICITED TRADE @ \$0.124 (Order #9988)	Unassigned	-1,790.06
10/31/23	Bought	500 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1239 (Order #9988)	Unassigned	-74.34
10/31/23	Bought	36567 of META MATERIALS INC UNSOLICITED TRADE @ \$0.123 (Order #9987)	Unassigned	-4,497.74
10/31/23	Bought	2 of META MATERIALS INC UNSOLICITED TRADE @ \$0.123 (Order #9987)	Unassigned	-0.25
10/31/23	Bought	7000 of META MATERIALS INC UNSOLICITED TRADE @ \$0.1229 (Order #9987)	Unassigned	-860.30
09/19/23	Bought	600 of META MATERIALS INC UNSOLICITED TRADE @ \$0.2028 (Order #9882)	Unassigned	-121.68
09/19/23	Bought	2164 of META MATERIALS INC UNSOLICITED TRADE @ \$0.2025 (Order #9882)	Unassigned	-438.21
09/19/23	Bought	40436 of META MATERIALS INC UNSOLICITED TRADE @ \$0.203 (Order #9882)	Unassigned	-8,208.51
09/05/23	Transfer	174400 META MATERIALS INC TRNSFR CASH TO MARGIN	Unassigned	-
09/05/23	Transfer	174400 META MATERIALS INC TRNSFR CASH TO MARGIN	Unassigned	-
08/25/23	Sold	594 of MMAT @ \$0.2299 (Order #9847)	Unassigned	133.49
08/25/23	Sold	6 of MMAT @ \$0.2325 (Order #9846)	Unassigned	1.36
08/25/23	Sold	427 of MMAT @ \$0.2301 (Order #9843)	Unassigned	98.18
08/25/23	Sold	2146 of MMAT @ \$0.231 (Order #9843)	Unassigned	495.41
08/25/23	Sold	19818 of MMAT @ \$0.23 (Order #9843)	Unassigned	4,555.23
08/25/23	Sold	47509 of MMAT @ \$0.2305 (Order #9843)	Unassigned	10,943.84
08/25/23	Sold	20100 of MMAT @ \$0.2306 (Order #9843)	Unassigned	4,632.11
07/07/23	Bought	40900 of MMAT @ \$0.1938 (Order #9829)	Unassigned	-7,926.42
06/29/23	Bought	1100 of MMAT @ \$0.2099 (Order #9826)	Unassigned	-230.89
06/29/23	Bought	34800 of MMAT @ \$0.21 (Order #9825)	Unassigned	-7,308.00
06/29/23	Bought	5200 of MMAT @ \$0.2099 (Order #9825)	Unassigned	-1,091.48
06/29/23	Bought	50000 of MMAT @ \$0.21 (Order #9822)	Unassigned	-10,500.00
06/22/23	Bought	68000 of MMAT @ \$0.1969 (Order #9808)	Unassigned	-13,389.20
05/19/23	Sold	47500 of MMAT @ \$0.2385 (Order #9772)	Unassigned	11,321.76
05/08/23	Bought	23350 of MMAT @ \$0.21 (Order #9758)	Unassigned	-4,903.50
05/08/23	Bought	500 of MMAT @ \$0.2108 (Order #9760)	Unassigned	-105.39
05/08/23	Bought	23650 of MMAT @ \$0.2107 (Order #9759)	Unassigned	-4,984.24
05/01/23	Bought	7100 of MMAT @ \$0.1845 (Order #9756)	Unassigned	-1,345.45
04/14/23	Bought	2336 of MMAT @ \$0.218 (Order #9746)	Unassigned	-509.36
04/14/23	Bought	7664 of MMAT @ \$0.2181 (Order #9746)	Unassigned	-1,671.52
04/14/23	Bought	9900 of MMAT @ \$0.2278 (Order #9755)	Unassigned	-2,254.73
04/14/23	Bought	24841 of MMAT @ \$0.2276 (Order #9755)	Unassigned	-5,653.81
04/14/23	Bought	5259 of MMAT @ \$0.2277 (Order #9755)	Unassigned	-1,197.47
03/23/23	Bought	4200 of MMAT @ \$0.4781 (Order #9717)	Unassigned	-2,008.02
02/17/23	Bought	3700 of MMAT @ \$0.7053 (Order #9706)	Unassigned	-2,609.61